

1 **WEIL, GOTSHAL & MANGES LLP**

2 Stephen Karotkin (*pro hac vice*)  
(stephen.karotkin@weil.com)  
3 Ray C. Schrock, P.C. (*pro hac vice*)  
(ray.schrock@weil.com)  
4 Jessica Liou (*pro hac vice*)  
(jessica.liou@weil.com)  
5 Matthew Goren (*pro hac vice*)  
(matthew.goren@weil.com)  
6 New York, NY 10153-0119  
7 Tel: (212) 310-8000  
Fax: (212) 310-8007

8 **KELLER & BENVENUTTI LLP**

9 Tobias S. Keller (#151445)  
(tkeller@kellerbenvenutti.com)  
10 Jane Kim (#298192)  
(jkim@kellerbenvenutti.com)  
11 650 California Street, Suite 1900  
San Francisco, CA 94108  
12 Tel: (415) 496-6723  
Fax: (415) 636-9251

13 *Attorneys for Debtors and  
14 Debtors in Possession*

15  
16 **UNITED STATES BANKRUPTCY COURT**  
17 **NORTHERN DISTRICT OF CALIFORNIA**  
18 **SAN FRANCISCO DIVISION**

19 **In re:**

20 **PG&E CORPORATION,**

21 **- and -**

22 **PACIFIC GAS AND ELECTRIC  
23 COMPANY,**

24 **Debtors.**

25  Affects PG&E Corporation  
26  Affects Pacific Gas and Electric Company  
27  Affects both Debtors

\* *All papers shall be filed in the lead case,  
No. 19-30088 (DM)*

Case No. 19-30088 (DM)  
Chapter 11  
(Lead Case)  
(Jointly Administered)

**NOTICE OF AGENDA FOR  
SEPTEMBER 24, 2019, 9:30 A.M.  
OMNIBUS HEARING**

Date: September 24, 2019  
Time: 9:30 a.m. (Pacific Time)  
Place: United States Bankruptcy Court  
Courtroom 17, 16th Floor  
San Francisco, CA 94102

**PROPOSED AGENDA FOR  
SEPTEMBER 24, 2019, 9:30 A.M. (PACIFIC TIME)  
OMNIBUS HEARING**

**I: MATTERS SCHEDULED TO BE HEARD IN MAIN CASE: No. 19-30088 (DM)**

## ***UNCONTESTED MATTER GOING FORWARD***

1. **Lease Assumption Motion:** Fifth Omnibus Motion of the Debtors Pursuant to 11 U.S.C. § 365(a), Fed. R. Bankr. P. 6006, and B.L.R. 6006-1 for an Order Approving Assumption of Certain Real Property Leases [**Dkt. 3726**].

Response Deadline: September 10, 2019, at 4:00 p.m. (Pacific Time), except for the United States of America, for whom the response deadline was extended to September 18, 2019 at 12:00 p.m. (Pacific Time), and the California State Lands Commission and the California Department of Forestry and Fire Protection, for whom the response deadline was extended to September 13, 2019 at 4:00 p.m. (Pacific Time) by stipulation.

Responses Filed:

A. Reservation of Rights of Realty Income Corporation to the Debtors' Motion Pursuant to 11 U.S.C. § 365(a), Fed. R. Bankr. P. 6006, and B.L.R. 6006-1 for an Order Approving Assumption of Certain Real Property Leases [Dkt. 3859].

## Related Documents:

- B. Declaration of Mark Redford in Support of Lease Assumption Motion [Dkt. 3727].
- C. Declaration of Andrew K. Williams in Support of Lease Assumption Motion [Dkt. 3728].

Status: This matter is going forward on an uncontested basis.

## STATUS CONFERENCE

2. **Debtors' Chapter 11 Plan:** *Debtors' Joint Chapter 11 Plan of Reorganization* [Dkt. 3841].

Responses Filed:

A. Status Conference Statement of the Official Committee of Tort Claimants [Dkt. 3931].

B. Joint Motion of the Official Committee of Tort Claimants and Ad Hoc Committee of Senior Unsecured Noteholders to Terminate the Debtors' Exclusive Periods Pursuant to Section 1121(d)(1) of the Bankruptcy Code [Dkt. 3940].

C. Status Conference Statement by TURN and Joinder in Joint Motion of the Official Committee of Tort Claimants and Ad Hoc Committee of Senior

1 Unsecured Noteholders to Terminate the Debtors' Exclusive Periods  
2 Pursuant to Section 1121(d)(1) of the Bankruptcy Code [Dkt. 3946].

3 D. Reply of the Ad Hoc Group of Subrogation Claim Holders to the Status  
4 Conference Statement of the Official Committee of Tort Claimants  
5 [Dkt. 3961].

6 E. Notice of Filing of Amended and Restated Commitment Letter of Certain  
7 Members of the Ad Hoc Committee of Senior Unsecured Noteholders  
8 [Dkt. 3962].

9 Related Documents:

10 F. Summary of Key Elements of Debtors' Joint Chapter 11 Plan of  
11 Reorganization Dated September 9, 2019 [Dkt. 3844].

12 G. Debtors' First Amended Joint Chapter 11 Plan of Reorganization  
13 [Dkt. 3966].

14 H. Notice of Filing of Debtors' First Amended Joint Chapter 11 Plan of  
15 Reorganization [Dkt. 3967].

16 Status: Pursuant to Docket Text Order dated August 27, 2019, the Court will hold  
17 a status conference regarding the plan.

18 **RESOLVED MATTERS**

19 3. **Environmental Agreements Assumption Motion:** Fourth Omnibus Motion of  
20 the Debtors Pursuant to 11 U.S.C. § 365(a), Fed. R. Bankr. P. 6006, and B.L.R. 6006-1 for an  
21 Order (I) Approving Assumption of Environmental Agreements and (II) Granting Related Relief  
22 [Dkt. 3581].

23 Response Deadline: September 10, 2019, at 4:00 p.m. (Pacific Time).

24 Responses Filed: No responses were filed.

25 Related Documents:

26 A. Declaration of Margaret A. Pietrasz in Support of Environmental  
27 Agreements Assumption Motion [Dkt. 3582].

28 B. Request for Entry of Default Regarding Fourth Omnibus Motion of the  
29 Debtors Pursuant to 11 U.S.C. § 365(a), Fed. R. Bankr. P. 6006, and  
30 B.L.R. 6006-1 for an Order (I) Approving Assumption of Environmental  
31 Agreements and (II) Granting Related Relief [Dkt. 3886].

32 C. Order Pursuant to 11 U.S.C. § 365(a), Fed. R. Bankr. P. 6006, and B.L.R.  
33 6006-1 (I) Approving Assumption of Environmental Agreements and (II)  
34 Granting Related Relief [Dkt. 3897].

35 Status: This matter has been resolved and has been taken off calendar.

1                   4. **Dundon Advisers Retention Application:** Application of the Official Committee  
2 of Tort Claimants Pursuant to 11 U.S.C. § 1103 and Fed. R. Bankr. P. 2014 and 5002 to Retain  
3 and Employ Dundon Advisers LLC as a Financial Adviser *Nunc Pro Tunc* from March 1, 2019  
4 to April 29, 2019 [**Dkt. 3667**].

5                   Response Deadline: September 17, 2019, at 4:00 p.m. (Pacific Time).

6                   Responses Filed: No responses were filed.

7                   Related Documents:

8                   A.      Declaration of Matthew J. Dundon in Support of the Application of the  
9                   Official Committee of Tort Claimants Pursuant to 11 U.S.C. § 1103 and  
10                  Fed. R. Bankr. P. 2014 and 5002 to Retain and Employ Dundon Advisers  
11                  LLC as a Financial Adviser *Nunc Pro Tunc* from March 1, 2019 to April  
12                  29, 2019 [**Dkt. 3668**].

13                  Status: This matter has been resolved by September 18, 2019 docket text order  
14                  and dropped from the calendar.

15                  **PLEASE TAKE NOTICE** that copies of any pleadings filed with the Court and  
16                  referenced herein can be viewed and/or obtained: (i) by accessing the Court's website at  
17                  <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450  
18                  Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors' notice and claims  
19                  agent, Prime Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-  
20                  4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-  
21                  mail at:[pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com). Note that a PACER password is needed to access documents  
22                  on the Bankruptcy Court's website.

23                  Dated: September 23, 2019

24                  **WEIL, GOTSHAL & MANGES LLP**  
25                  **KELLER & BENVENUTTI LLP**

26                  By: /s/ Dara L. Silveira  
27                  Dara L. Silveira

28                  *Attorneys for Debtors and Debtors in Possession*